

Form – nomination

Complete this form in **BLACK INK** and **BLOCK CAPITALS**. Don't forget to sign the form.

Section 1 – your information

You must complete this section.

Date of birth:	
Your full name:	
Your reference number:	

Section 2 – indicating your wishes

You must complete this section to indicate how you'd like any lump sum benefit to be paid following your death.

I understand that the lump sum is payable at the discretion of the Trustee. I'd like the money to be split in the following way:

Name:	Relationship:
Address:	Date of birth:
	Proportion: %

Name:	Relationship:
Address:	Date of birth:
	Proportion: %

Name:	Relationship:
Address:	Date of birth:
	Proportion: %

Name:	Relationship:
Address:	Date of birth:
	Proportion: %

Make sure that the total of the percentages adds up to 100%

Continue on another form if necessary. Tick here if you've used another form.

☐

Make sure you complete and sign the reverse

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Section 3 – Signing to confirm your wishes

You must complete this section to confirm you've read, understood and agreed with the whole form and would like the Trustee to consider your wishes as indicated in this form.

I understand that the payment of benefits is at discretion of the Trustee, and the Trustee isn't bound by this request.

This form replaces any previous nomination form I may have completed before the date shown below.

Signed:	
Dated:	
Contact telephone number:	
Contact email address:	
Contact address:	

Return to Pension Plan of Savills, Aon, PO Box 196, Huddersfield, HD8 1EG

You should complete another nomination form if there's any change in your personal circumstances.

Aon, in its capacity as data processor, will process your personal data for the purpose of providing you with your pension services on behalf of the Trustee, the data controller. Following instructions from the Trustees, we may carry out an identity check electronically using a credit reference agency. The check, including a search on the full electoral roll, won't be visible to lenders and it won't affect your credit rating. We're allowed to access details like this for the specific purposes of anti-money laundering, identity verification and fraud prevention. We refer you to the privacy notice of the Trustee or of your employer to inform you about the processing activities in relation to your pension benefits.

AON