



# Investment switch form

## DB (UK) Senior Group Pension Scheme – Additional Voluntary Contributions

If you would like to change your investment fund choices, please fill in this form as follows:

- fill in your details below, and
- choose your new funds from the list on the following pages.

Once you have filled in the form:

- either scan it and email the scanned copy to: [deutsche.bank.uk@aon.com](mailto:deutsche.bank.uk@aon.com)
- or post the form to:  
 The DB (UK) Pension Scheme Administration Team  
 Aon Limited  
 PO Box 196  
 Huddersfield  
 HD8 1EG

### Your details

(please use block capitals)

Full name	
Address	
Date of birth	
Phone	
National Insurance number	
Member ID (see your letter)	

### How to reallocate your fund holdings

You may take either or both of the following actions.

#### Switching existing funds

To switch money out of existing funds and into new funds, please insert the percentage amount you wish to switch in the 'Switch existing funds out' column.

You will then need to ensure you enter a corresponding percentage amount into the 'Switch existing funds in' column of the new fund you wish to choose. Note that some funds are closed to new investments – as shown in **red**.

If a fund is closed, you are still able to transfer out funds to another manager with open funds.

#### Directing future contributions to new funds

To do this you will need to enter the percentage of your future contributions you wish to direct to each fund in the column headed 'Percentage of future contributions to this fund'. The percentages must add up to 100%.



Manager and funds	Switch existing funds out	Switch existing funds in	Percentage of future contributions to this fund
<b>Aberdeen Asset Management</b>			
Sterling Liquidity	%	%	%
Global (ex UK) Equity	%	%	%
Multi-Asset	%	%	%
North American Equity	%	%	%
Sterling Bond	%	%	%
Sterling Credit Bond	%	%	%
Sterling Index Linked Bond	%	%	%
Sterling Long Dated Government Bond	%	%	%
UK and Global (50/50) Equity	%	%	%
UK and Global (70/30) Equity	%	%	%
UK Equity	%	%	%
UK Small Companies	%	%	%
<b>Henderson – switching out only</b>			
Cautious Managed	%		
Diversified Growth	%		
Institutional Long Dated Gilt	%		
UK Alpha	%		
<b>Standard Life</b>			
Annuity Targeting	%	%	%
Asia Pacific ex Japan Equity	%	%	%
Deposit and Treasury	%	%	%
Ethical	%	%	%
European Equity	%	%	%
Far East Equity	%	%	%
Index Linked Bond	%	%	%
International Equity	%	%	%
Japanese Equity	%	%	%
Managed	%	%	%
Mixed Bond	%	%	%
Money Market	%	%	%
Multi Asset Mgd (20-60% Shares)	%	%	%
North American Equity	%	%	%
Overseas Equity	%	%	%
Property	%	%	%
Stock Exchange	%	%	%
UK Equity	%	%	%
FTSE Tracker	%	%	%
Overseas Tracker	%	%	%
US Equity Tracker	%	%	%
			100%

Closed to new investments



Your declaration

I understand that:

- nothing in this form constitutes investment advice,
- past performance is not a guide to future performance, and investment values can go down as well as up,
- neither the Trustee nor the Company is responsible for any losses arising from my choice of investments,
- if I have not correctly completed this form, this instruction will not be processed until a corrected form has been received by the administrators, and
- all switches are made on the terms and subject to the conditions of the Scheme's Trust Deed and Rules as from time to time amended.

Signature

Date

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